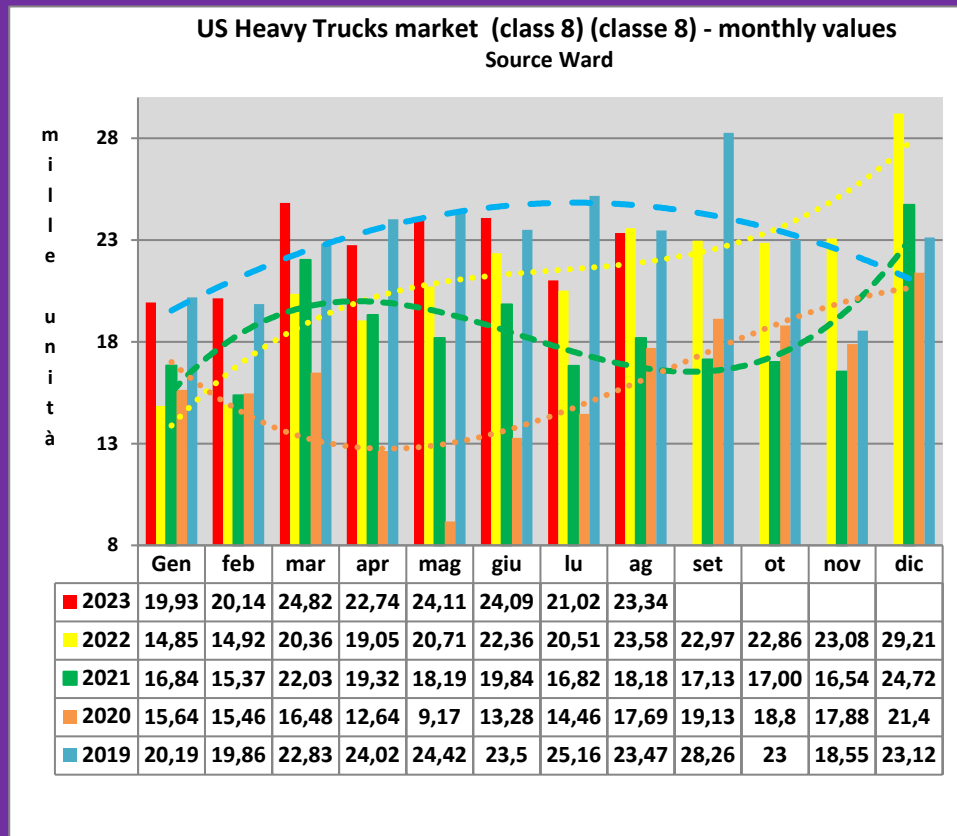




## US heavy truck market – August 2023

Torino, September 15, 2023

**Sales of Class 8 trucks in the United States increased in August (+11%) compared to July, but fell 1% compared to last year).**



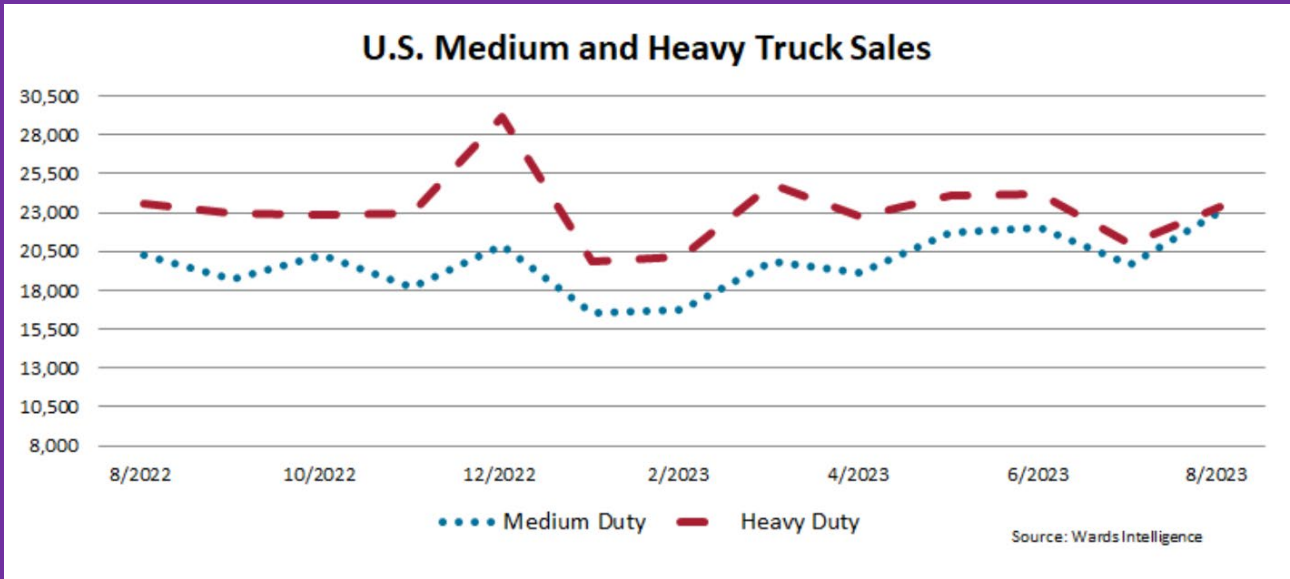
According to preliminary data from Ward's Automotive, sales of Class 8 vehicles in the United States increased 11% compared to July, but fell 1% compared to last year.

Class 8 orders in North America ended a three-month streak of positive year-over-year growth with a 12% decline in August, according to ACT Research.

Preliminary data from the ACT showed orders fell to 19,000 units from 21,600 in

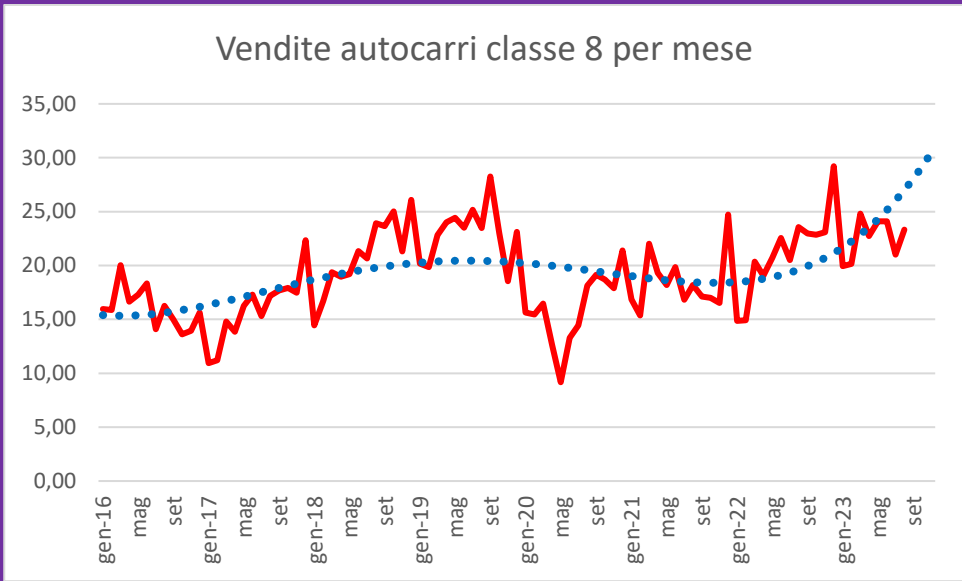
the same period a year ago.

The report notes that despite the decline, it was still the best month since February. He also noted that continued economic strength and seasonal adjustments have kept orders on trend.



US heavy-duty truck sales hold steady in August with a 1.9% increase

Cumulative August Class 8 truck sales increased 15.2%



**Emilio di Camillo – Centro Studi Subalpino – September 2023**