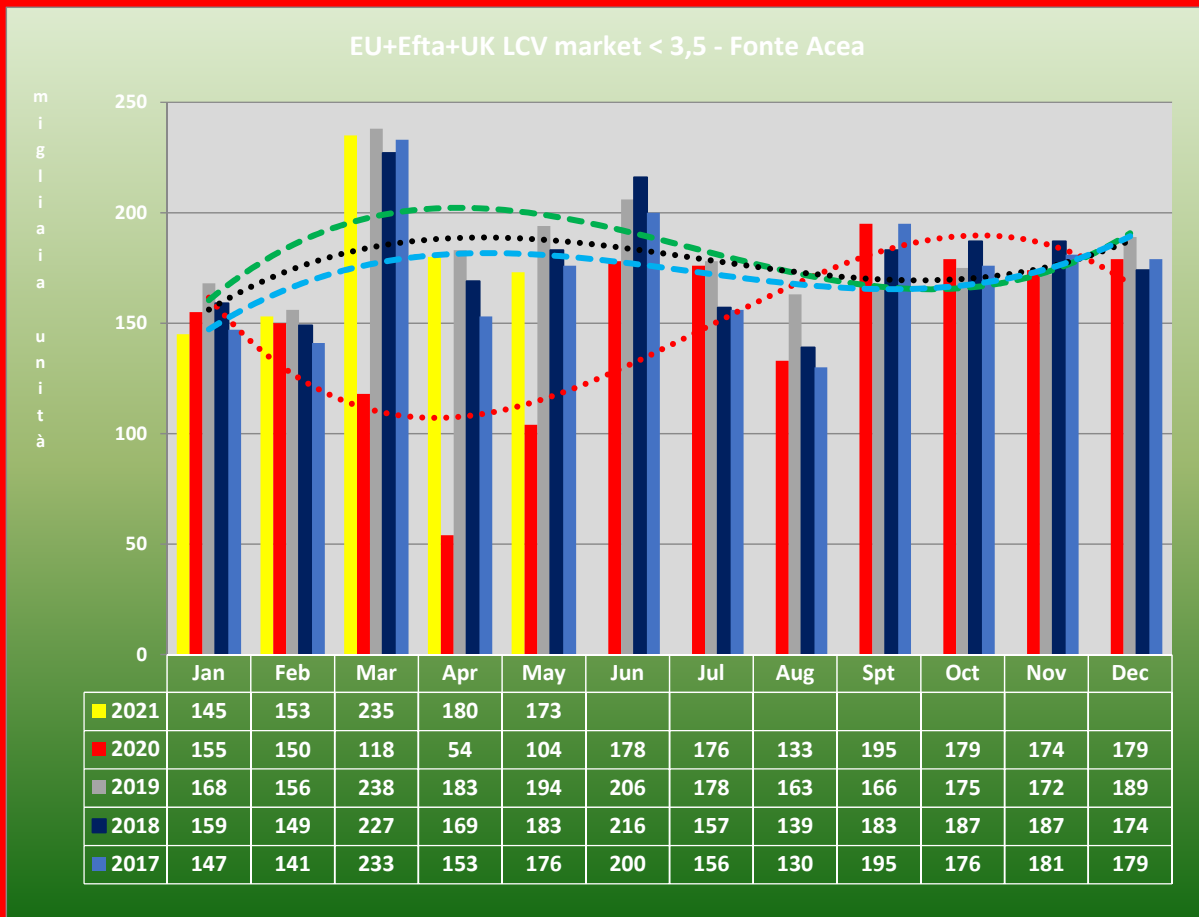


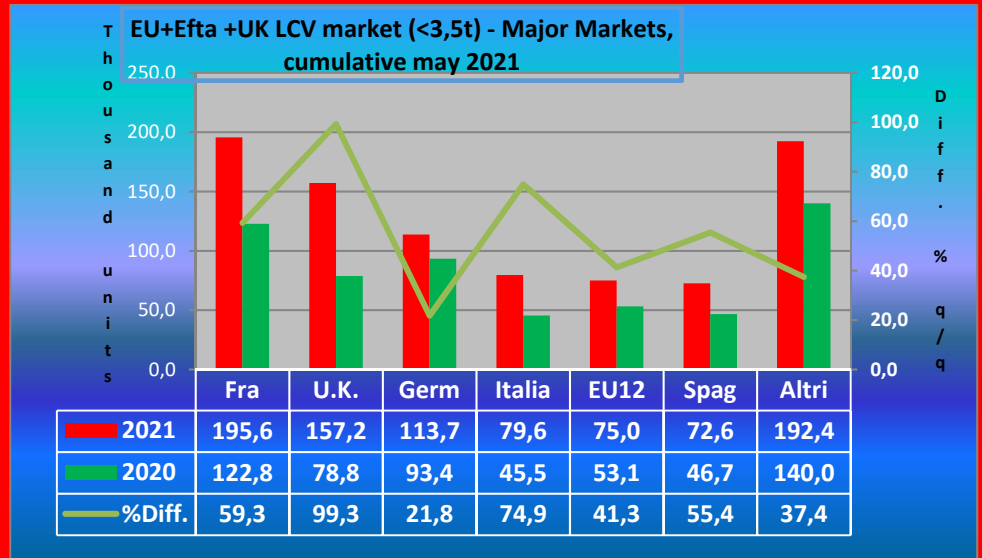
Torino, June 25, 2021

European Commercial Vehicles and Trucks Market: May 2021

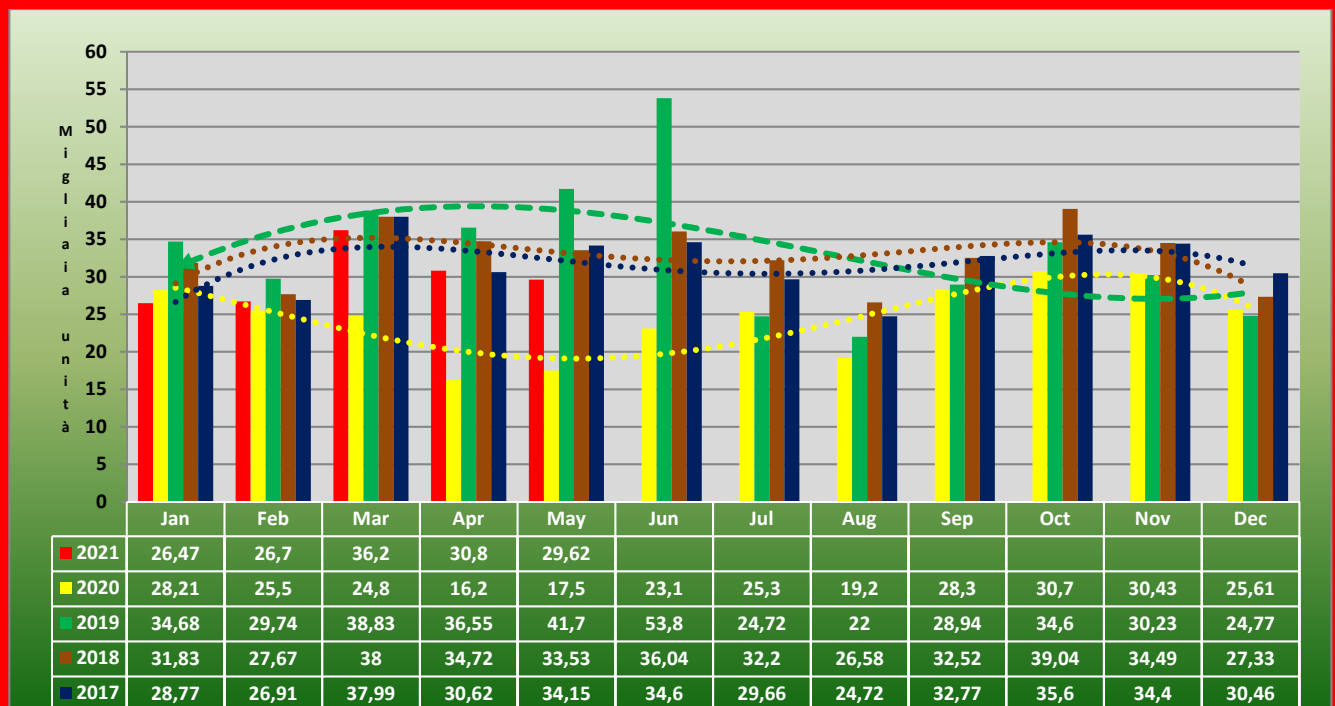
The sharp rise in demand for commercial vehicles (<3.5t) in the EU + EFTA + UK continues in May: + 66.2% compared to May 2020 (month still affected by anti-pandemic constraints), but slightly lower than May 2019. In the cumulative of the first five months, the market rose by 52.7% to 886,091 units.



All major markets have reported significant gains, double or triple digits. The position of the major markets in the five-year period appears in the table alongside

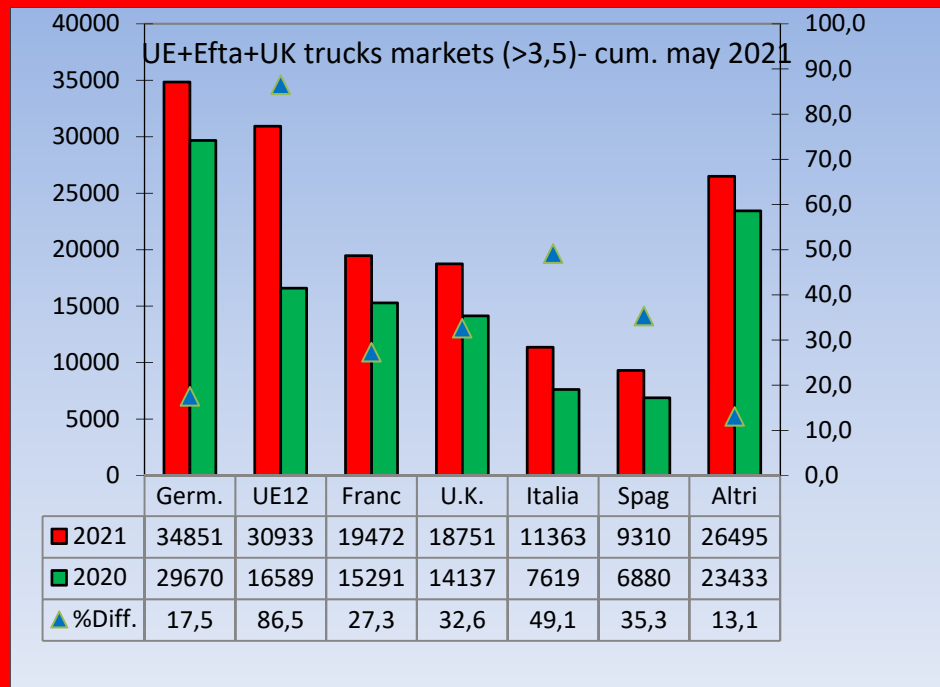


The truck market also rose dramatically (> 3.5t): + 69.2% in May compared to the same month last year, but dropped by 29% compared to the same month in 2019.

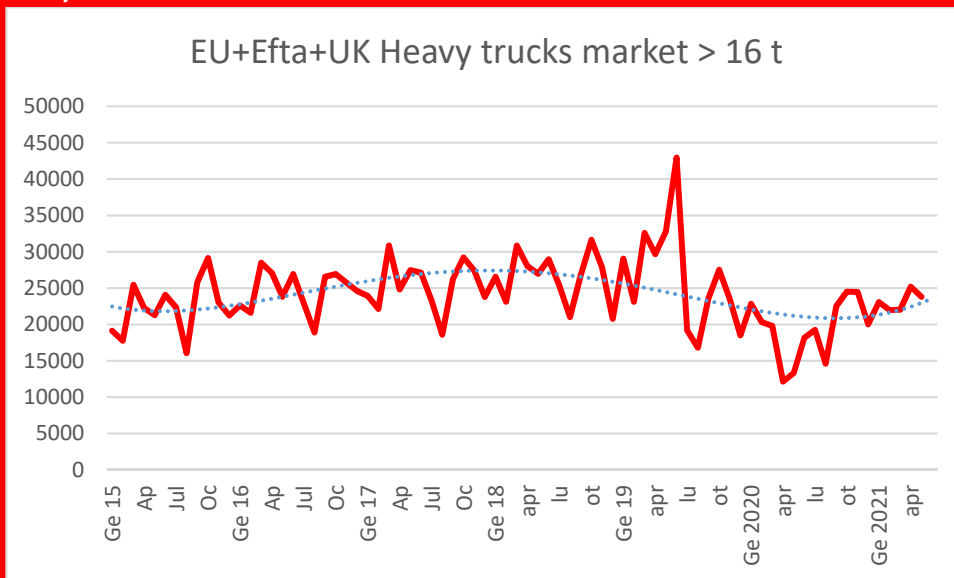


In the cumulative of the first five months, the market rose by 33.1% to 151,175 units.

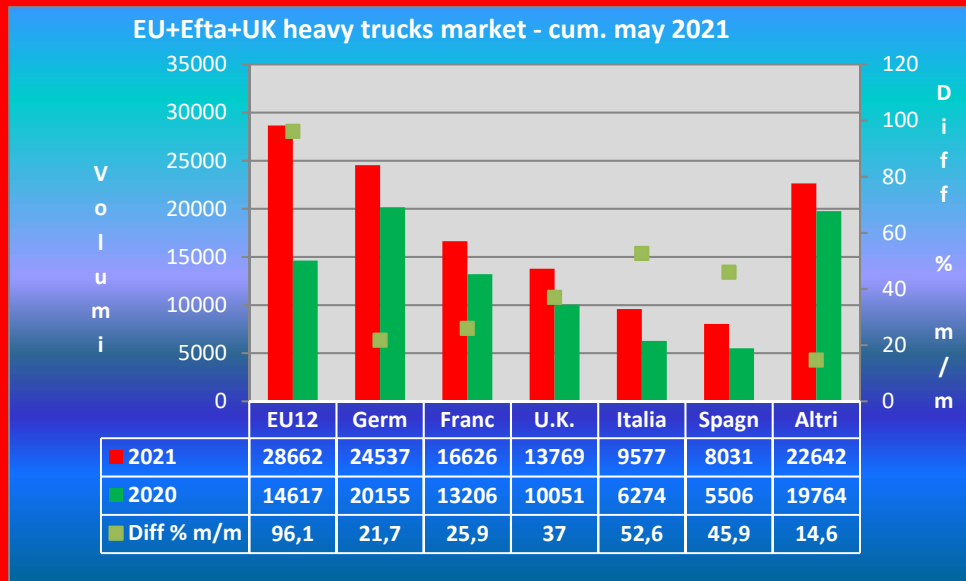
The position of the major markets in the first 5 months appears in the table opposite.



At the same time, the trend in demand for trucks in the heavy goods sector is also rising (> 16t): in May + 77.9%. In the first five months the market grew by 38.3% to 123,844 units.



The position of the major markets in the five-year period appears in the table alongside.



Emilio di Camillo – Centro Studi Subalpino – June 2021