

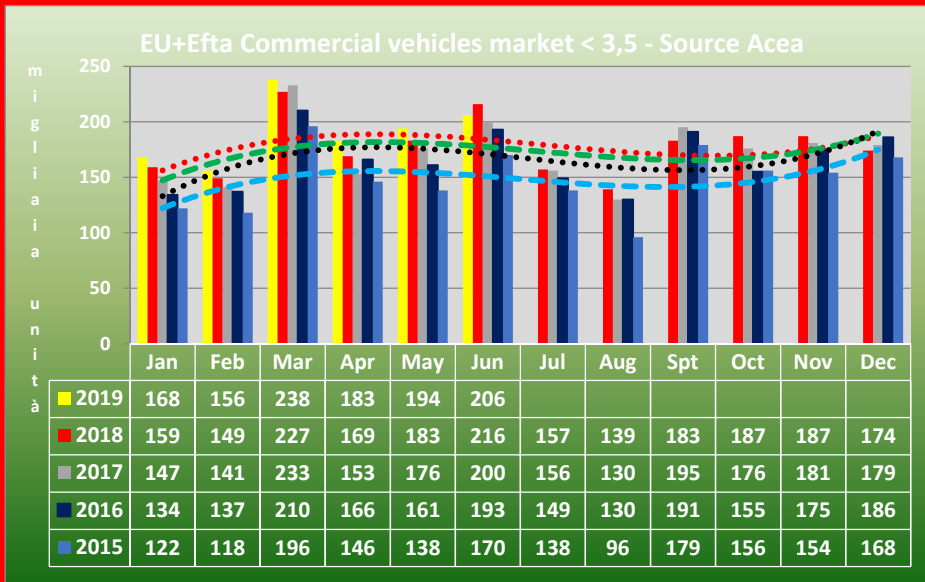


Press Release

Torino, July 26, 2019

European Commercial Vehicles and Trucks Market - June 2019

After the brilliant results of the first five months, the commercial vehicle market (<3.5) in the EU + Efta drops in June: -4.9% in the month. The final figure for the first semester falls to 3.9% with 1,145,233 units registered.

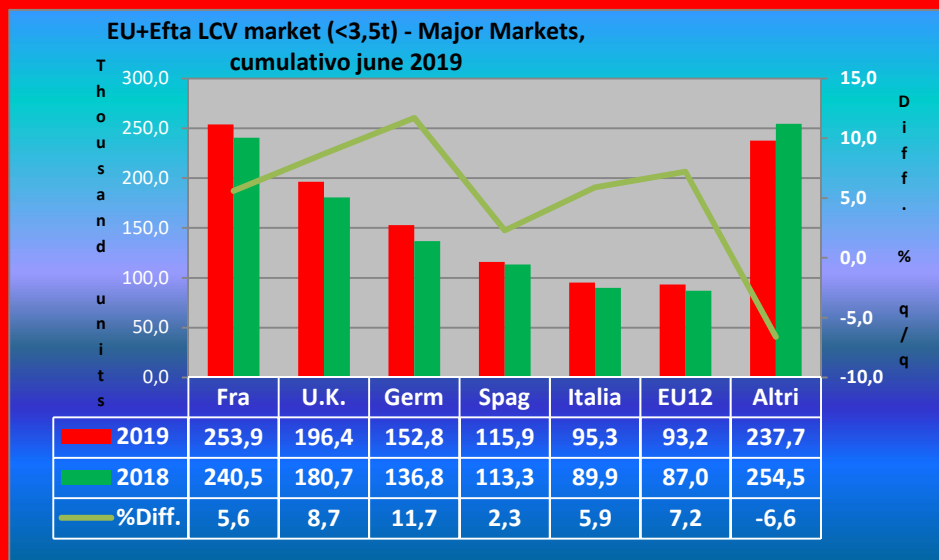


Among the major markets, Great Britain stands out with an increase of 13.5%. Italy grows by 3% and France reports a marginal increase of 0.4%. The EU2 drops by 5.7%, Spain by 4.4%, the EFTA area by 2.7% and Germany by 1.4%.

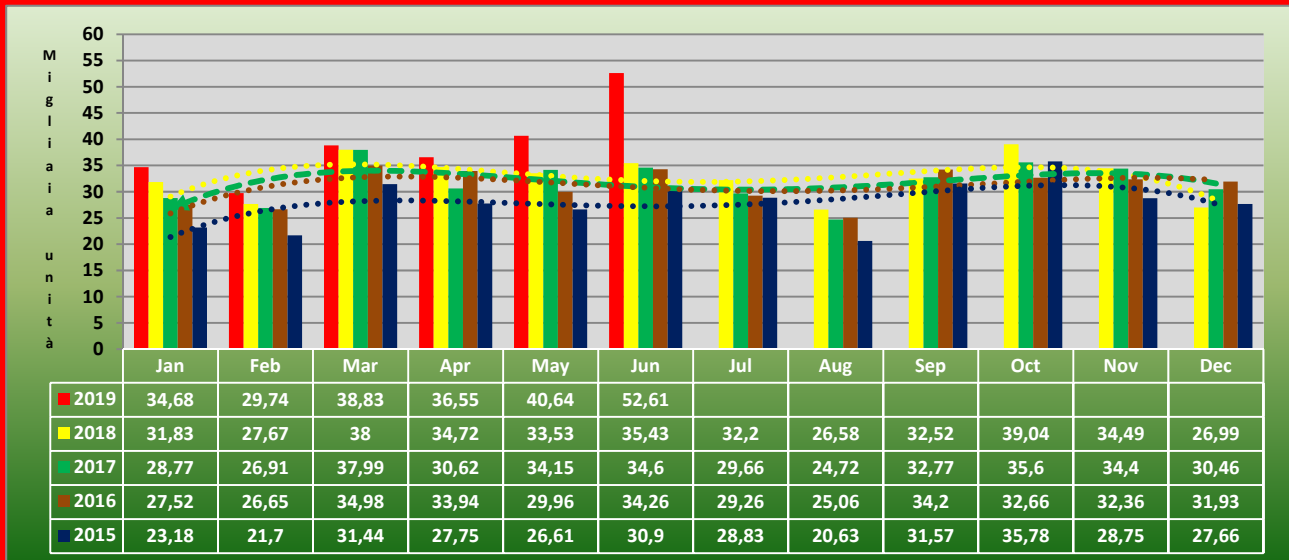
The final figures for the first semester of the year saw Germany taking the lead with an increase of

11.7%, followed by Great Britain (+ 8.7%) by the EU12 (+ 7.2%) and by Italy (+5, 9%), from France (+ 5.6%), from the Efta area (+ 4.9%), and from Spain (+2.3%).

In the ranking of the major markets, Great Britain always precedes Germany. Italy remains only fifth, preceded also by Spain.

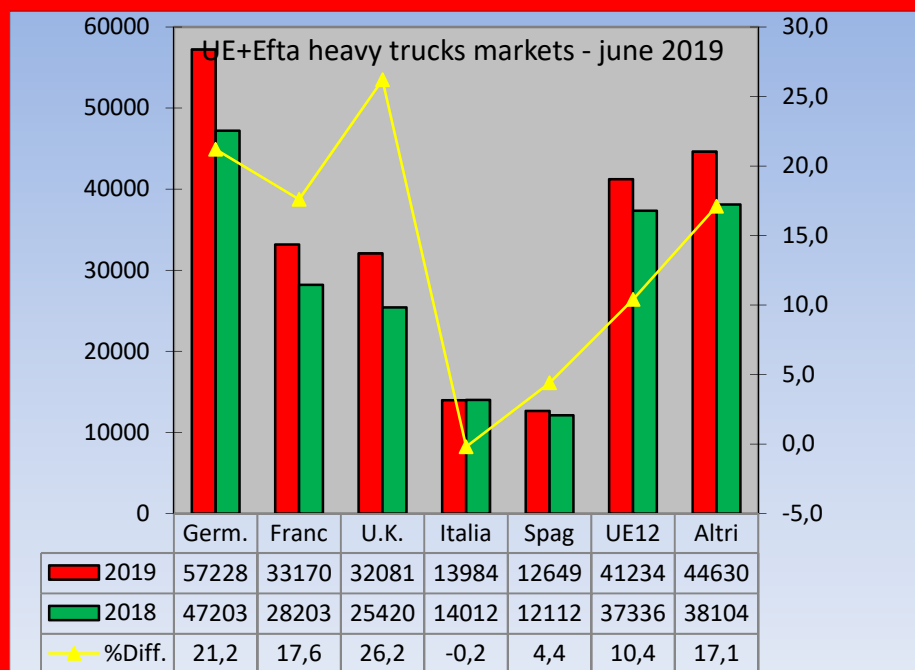


The monthly demand for trucks soared (> 3.5): + 46% in June. In the first half of the year the final balance shows an increase of 16.1% with 234,976 units registered.



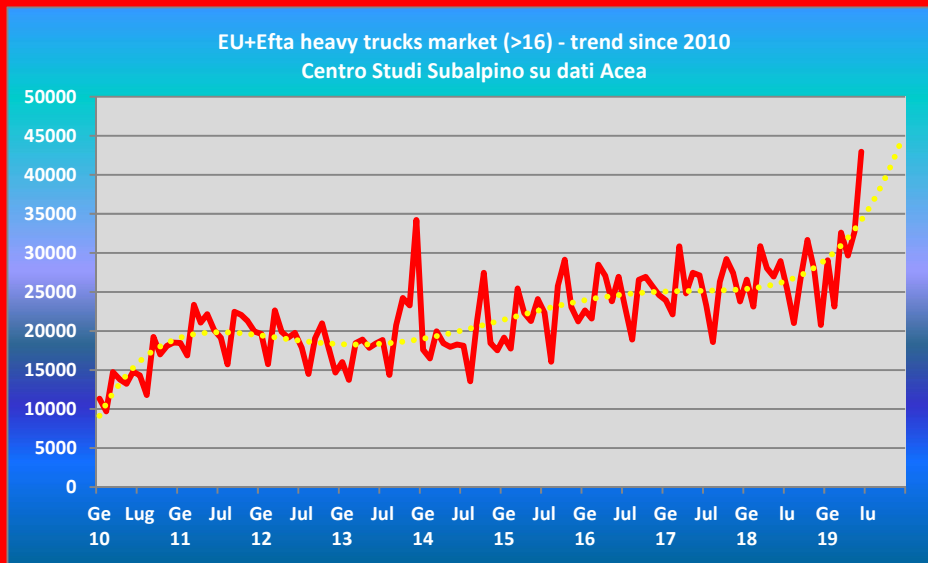
The results of the month show a consistent progress in registrations in Great Britain (+ 62.3%), in Germany (+ 44.9%), in Italy (+ 38.3%), in Spain (+ 37.6%), in France (+ 33.3%), in the EU12 (+ 31%), and in the Efta area (+ 17.8%).

In the cumulative of the first semester of the year to be highlighted among the major markets the performances in Germany, up 21.2%, and in Great Britain, up 26.2%, followed by France (+ 17.6%), the EU12 which rises by 10.4%, Spain (+ 4.4%), and the Efta area by 3.7%.



Italy reduces its loss to -0.2% and remains in 4th place among the major markets.

The demand for trucks in the heavy sector (> 16t) is similarly up: + 46.3% in the month and + 15.3% in the first half of the year with 190,422 units registered.



Among the major markets in the month the best result was that of Great Britain (+ 61.8%), followed by Italy (+ 45.9%), Spain (+ 45.2%), and Germany (+38, 7%), from France, climbed 36.6%, followed by the EU12 with + 28.7% and the Efta area with a + 24.8%.

In the cumulative figures for the first half of the year, the best result was that of Great Britain,

which grew by 28.2%, followed by Germany with an increase of 19.3% and by France (+ 18.7%). At some distance the EU12 (+ 7.4%), the EFTA area climbed by 7% and Spain (+ 5.3%). Italy reduces losses and drops by 0.3%.

