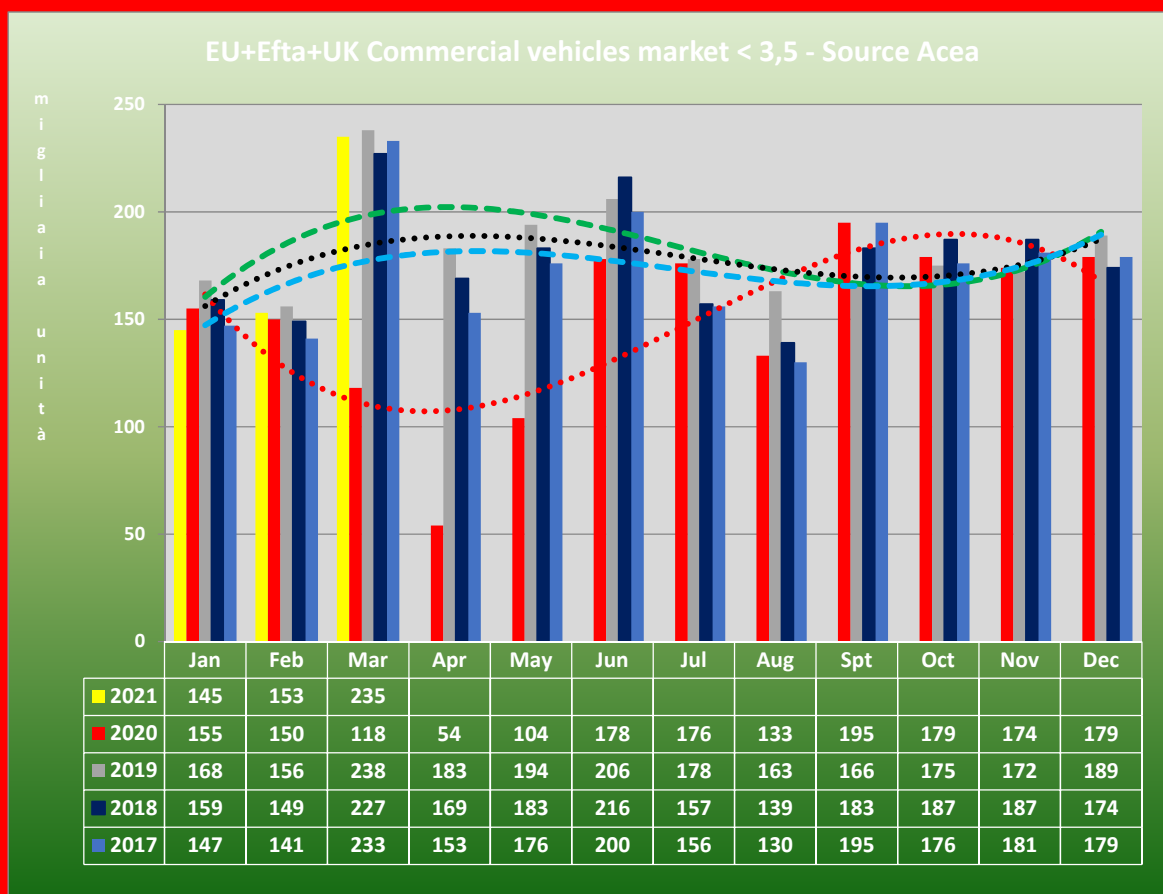


Torino, 30 aprile 2021

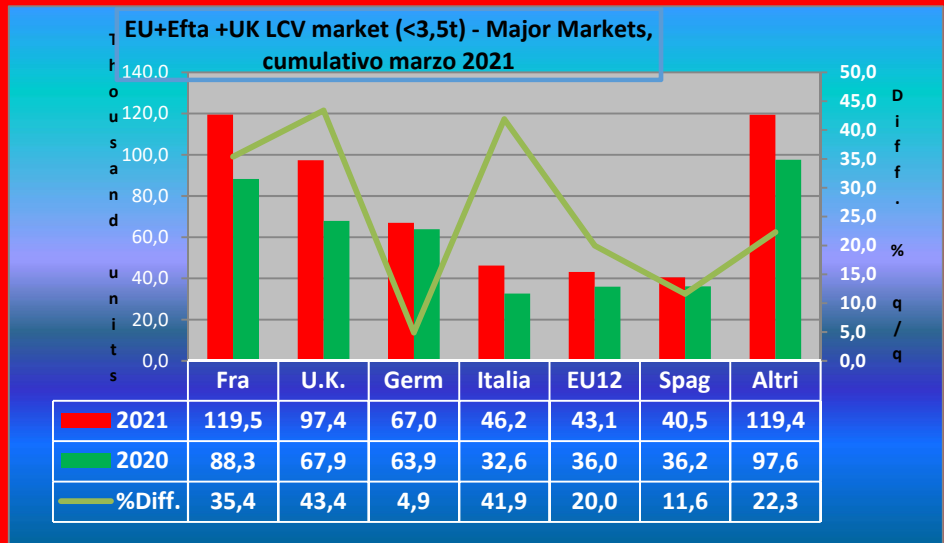
**European Commercial Vehicles and Trucks Market: March 2021**

The demand for commercial vehicles (<3.5t) in the EU + Efta + UK rose sharply in March: + 95.3% compared to March 2020 (month strongly affected by anti-pandemic constraints), but slightly lower than March 2019. Cumulative in the first quarter, the market rose by 21.6%.

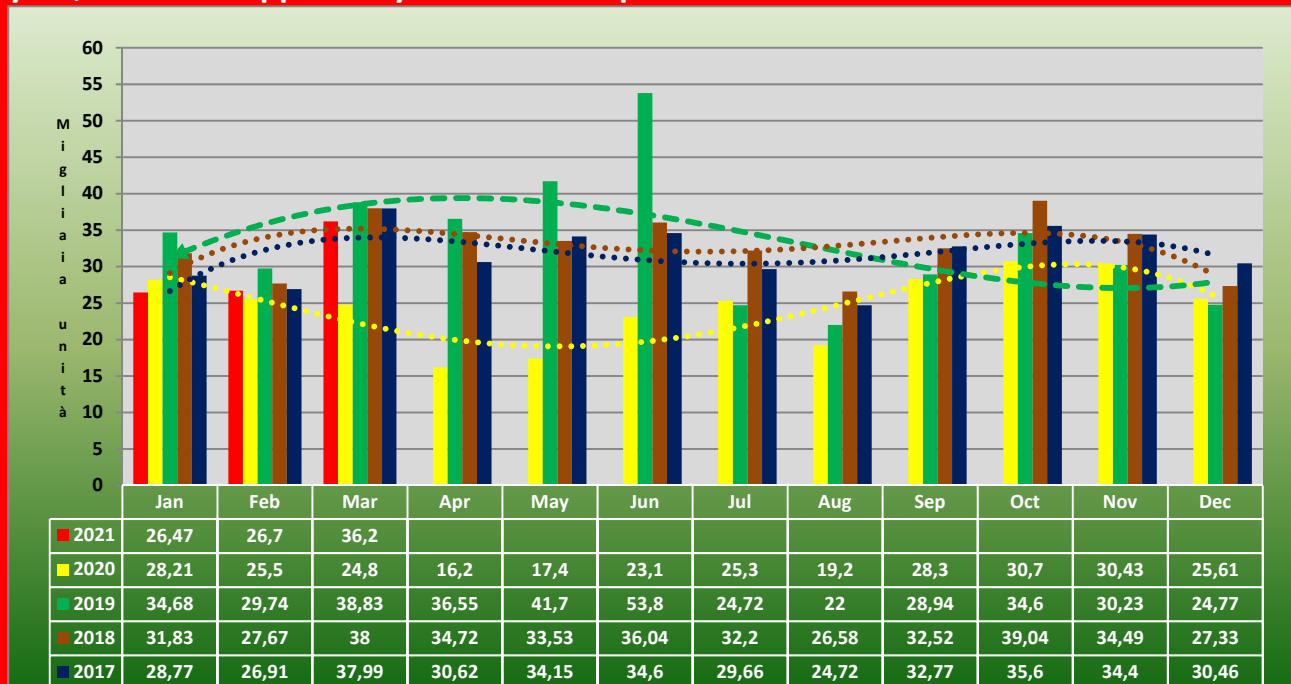


Among the major markets, the greatest gains were recorded in Italy (+ 268.9%) followed by France (+ 183.3%), Spain (+ 168.7%), the United Kingdom (+ 85.5%), from the EU12 (+ 57.5%), from Germany (+ 36.4%) and from the EFTA area (+ 29.6%).

The position of the major markets in the quarter is shown in the table opposite

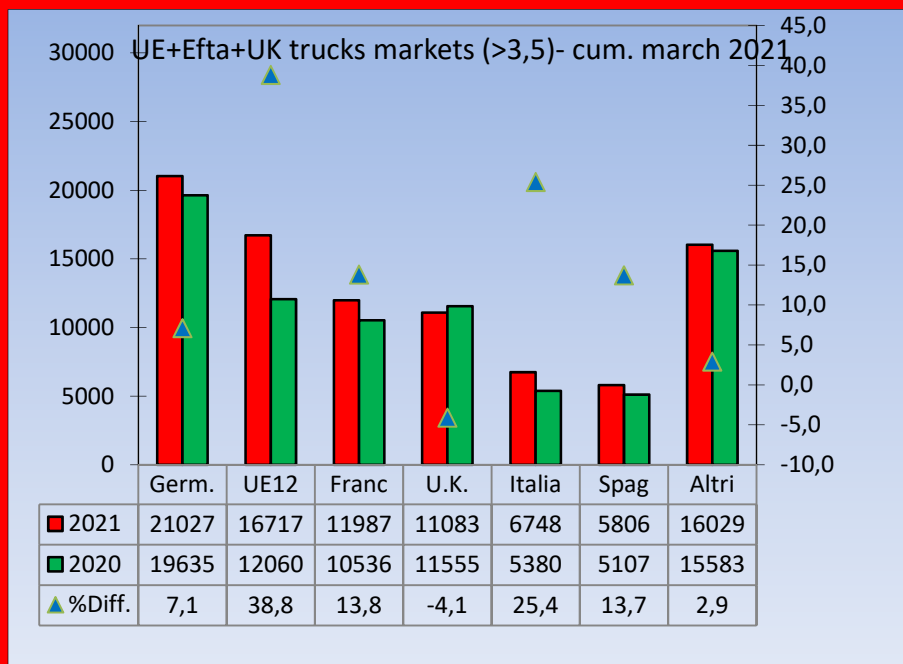


The truck market (> 3.5t) also rose: + 40% in March compared to the same month last year, but dropped by 6.8% compared to the same month of 2019.

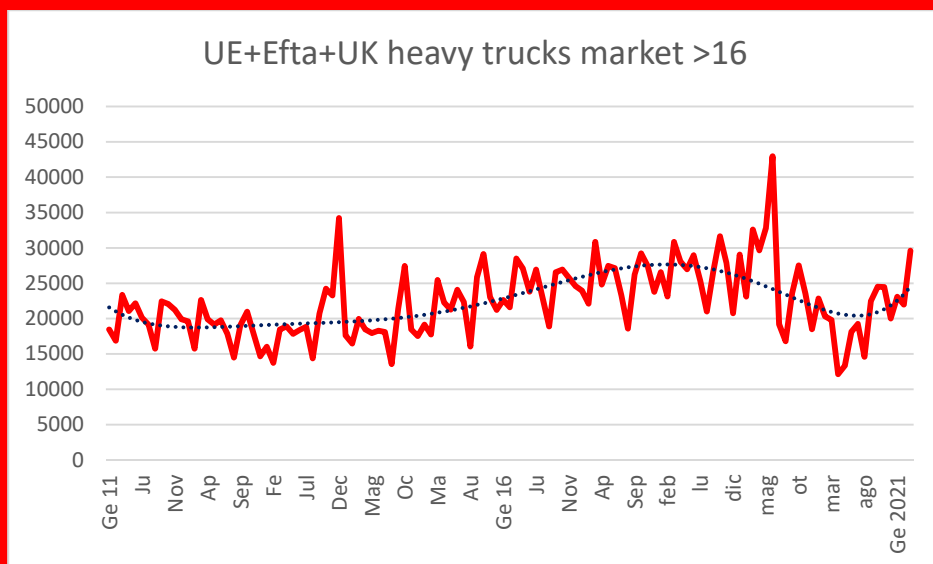


In the cumulative of the 1st quarter, the market rose by 11.9%. %.

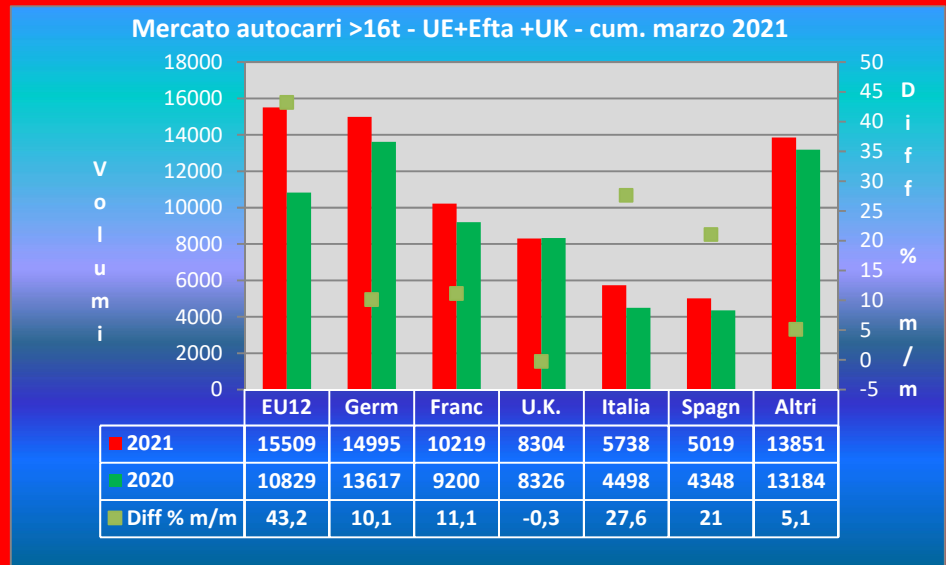
The position of the major markets in the quarter is shown in the table opposite



At the same time, the trend in demand for trucks in the heavy goods sector is also rising (> 16t): in March + 44.5%. In the cumulative of the first quarter the market grew by 15.1%.



The position of the major markets in the quarter is shown in the table opposite.



**Emilio di Camillo – Centro Studi Subalpino –April 2021**