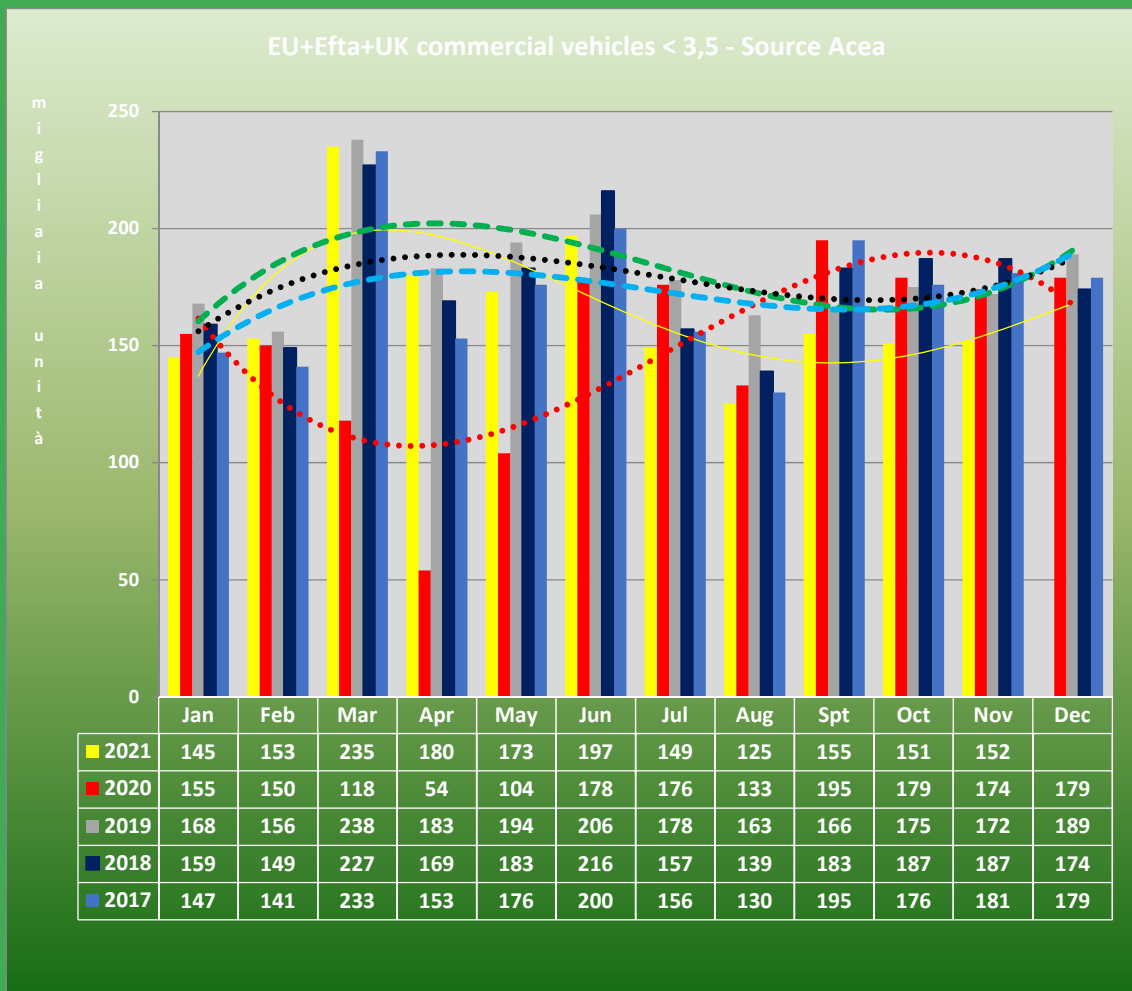


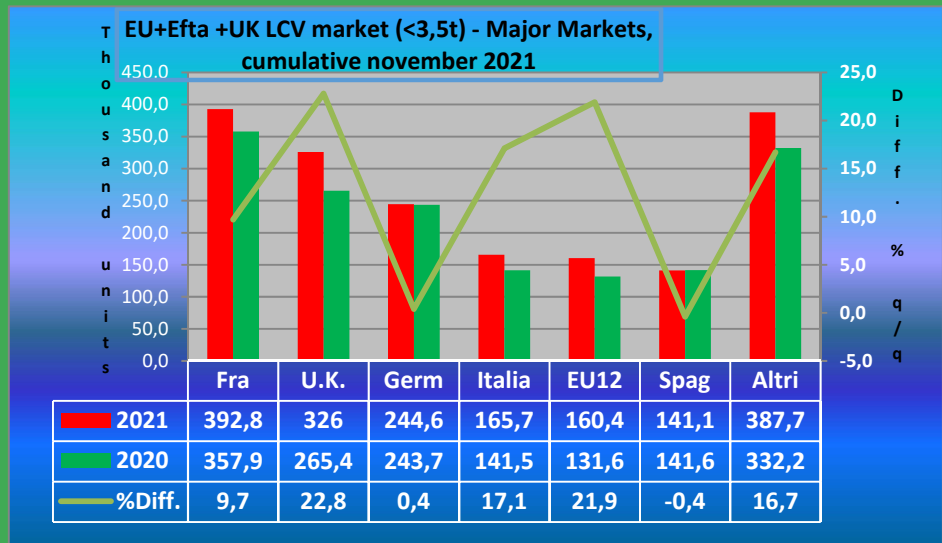
Torino, december 23, 2021

European Commercial Vehicles and Trucks Market: November 2021

The decline (-12.1%) in demand for commercial vehicles (<3.5t) in the EU + EFTA + UK also continued in November. In the cumulative of the first eleven months the market nevertheless rose by 12.7% to 1,818,269 units.

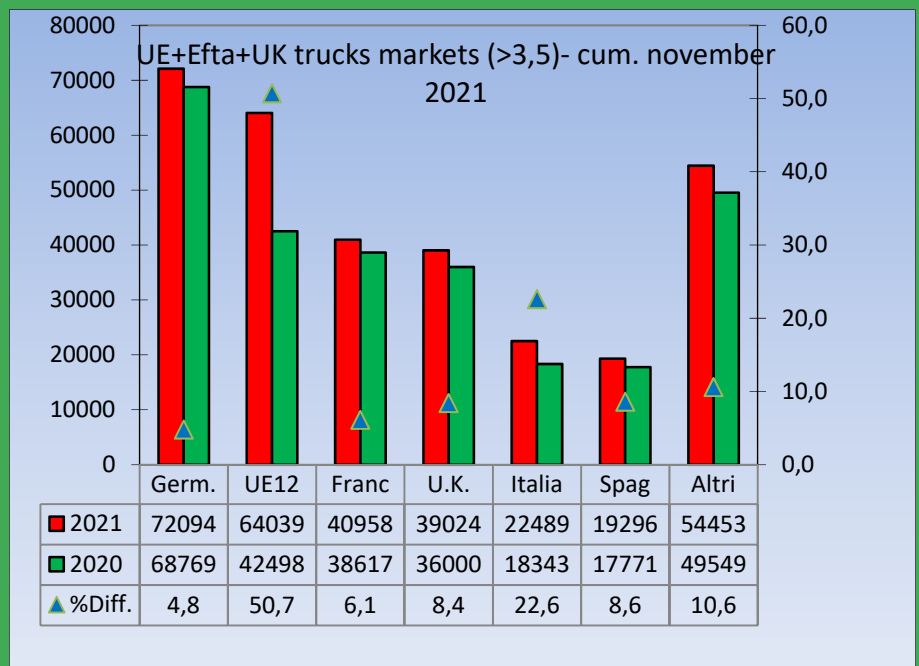


All major markets reported good cumulative gains. The position of the major markets in the first 11 months is shown in the table opposite



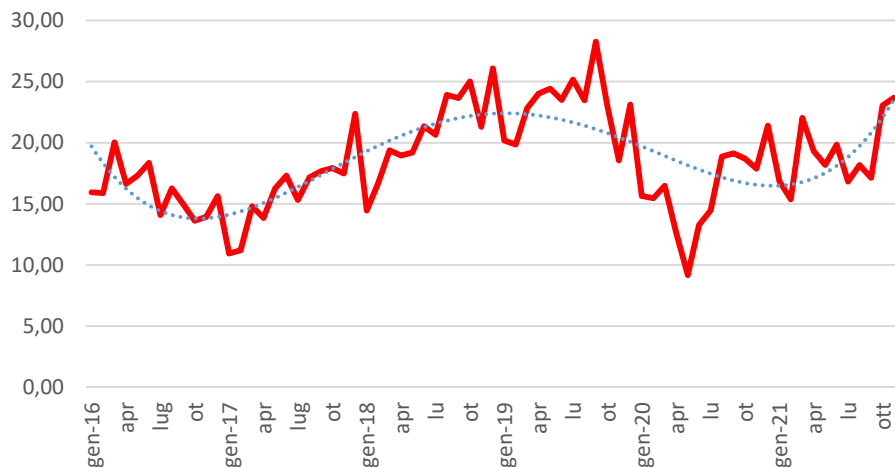
The truck market also falls (> 3.5t): -7.3% in November compared to last year. In the cumulative of the first 11 months the market rose by 15% to 312,353 units.

The position of the major markets in the first 11 months appears in the table alongside.

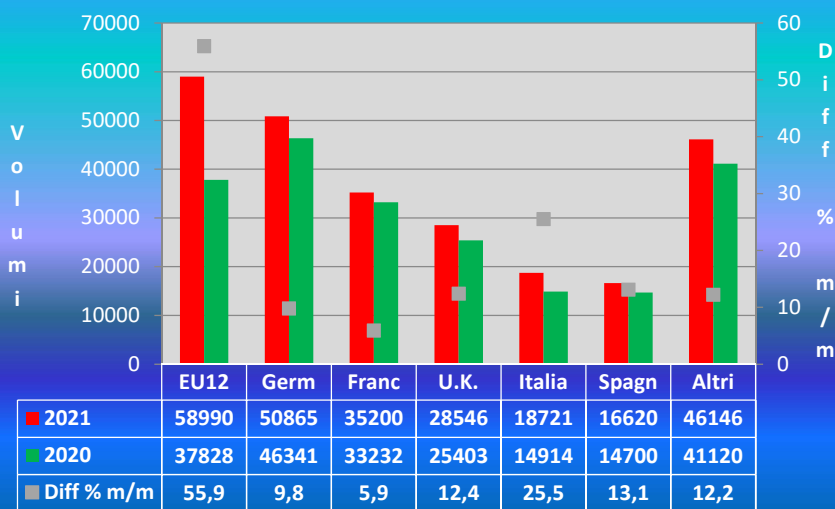


At the same time, the trend in demand for trucks in the heavy goods sector also drops (> 16t): -4.2% in November. In the cumulative of the first eleven months the market grew by 19.5% to 255,088 units.

UE+Efta+UK trend in heavy trucks markets >16



Mercato autocarri >16t - UE+Efta - Cumulativo novembre 2021



The position of the major markets in the cumulative of the first eleven months appears in the table alongside.

