



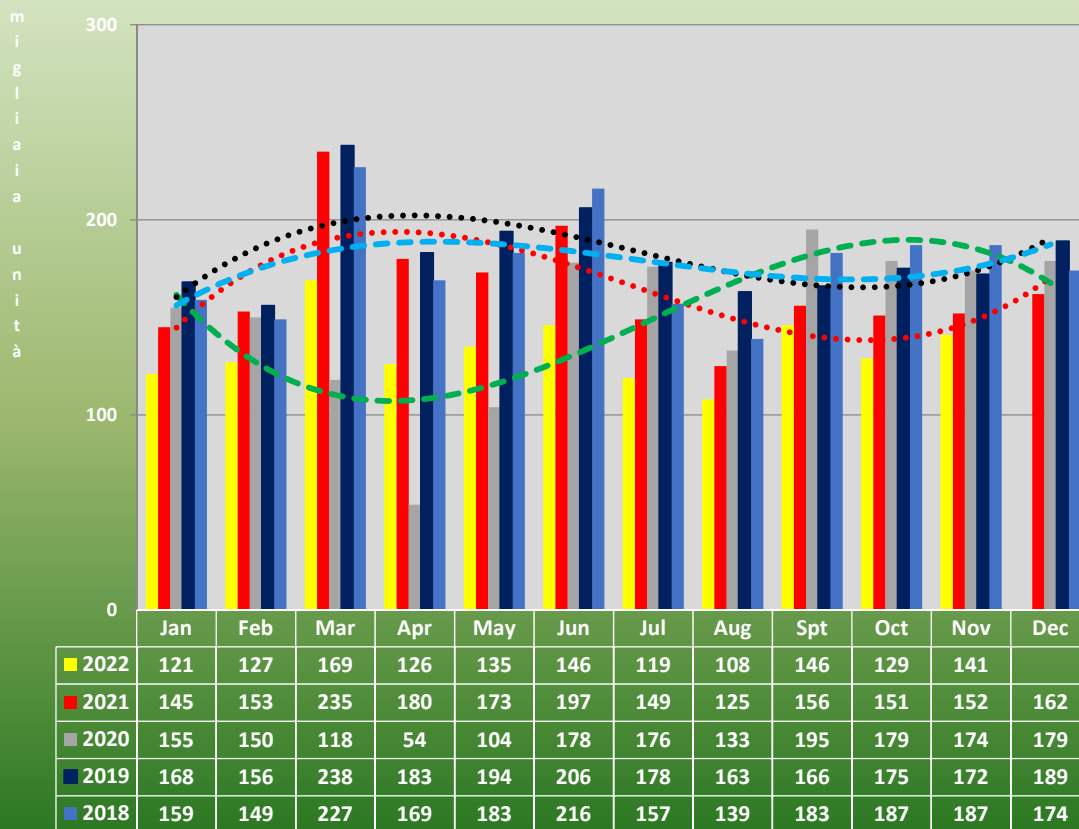
Press Release

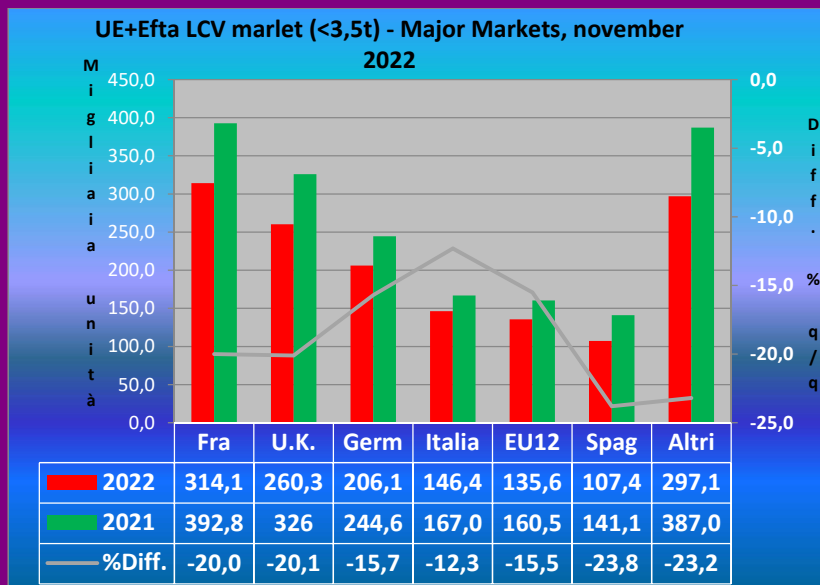
Torino, December 26, 2022

European Commercial Vehicles and Trucks Market: November 2022

The EU+EFTA+UK market for new commercial vehicles was still negative in November (-7.9). In the first 11 months cumulative -19.3%.

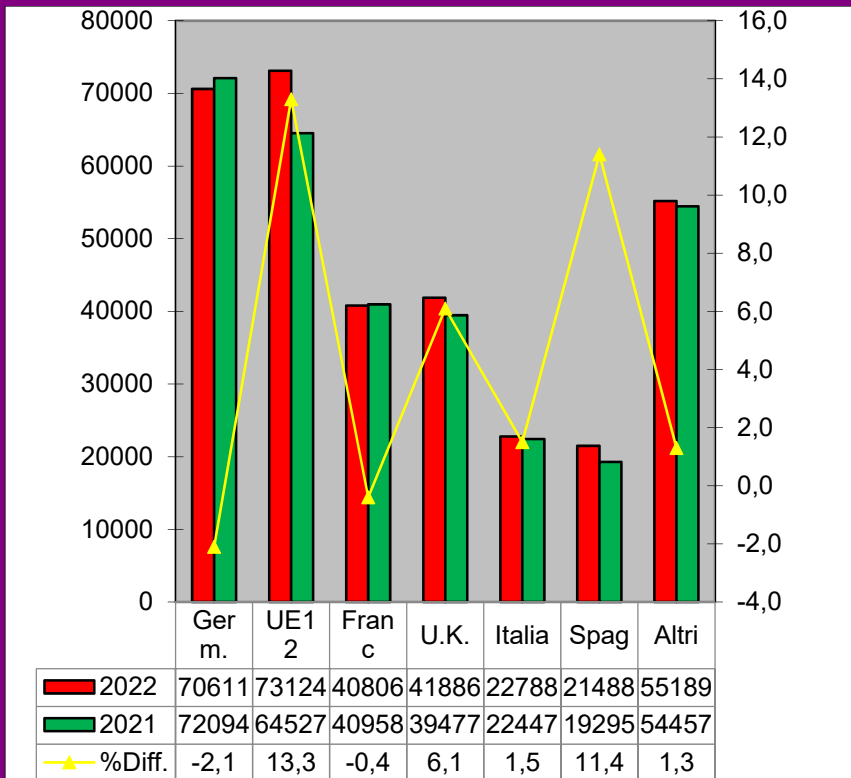
EU+Efta+UK LCV market - monthly values - Source Acea





Almost all major markets have recorded heavy losses.
The position of the major markets appears from the table above

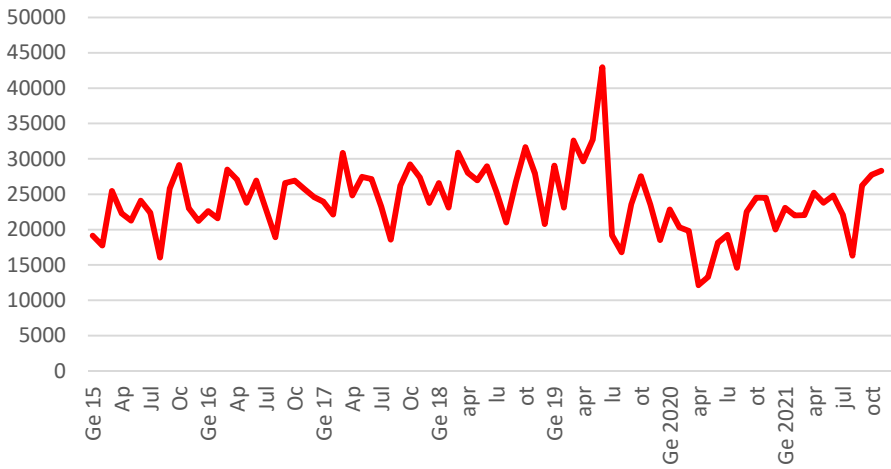
The truck market continued to rise significantly, also in November (+16.9%), compared to last year. +4% in the first eleven months.



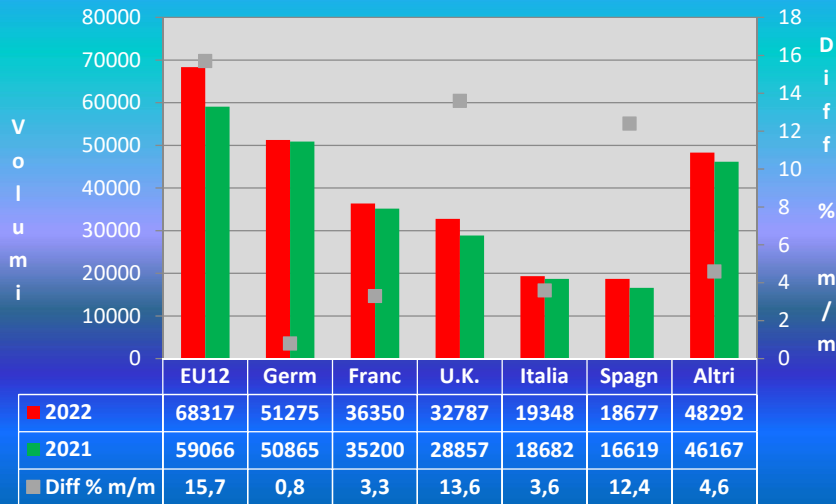
The position of the major markets appears in the table above

At the same time, the trend in the demand for trucks in the heavy sector (>16t) is also rising: +19.0% in November. In the first eleven months +7.7%

Heavy Comm Vehicles =>16



Mercato autocarri >16t - UE+Efta - Cumulativo novembre 2022



Emilio di Camillo – Centro Studi Subalpino – december 2022