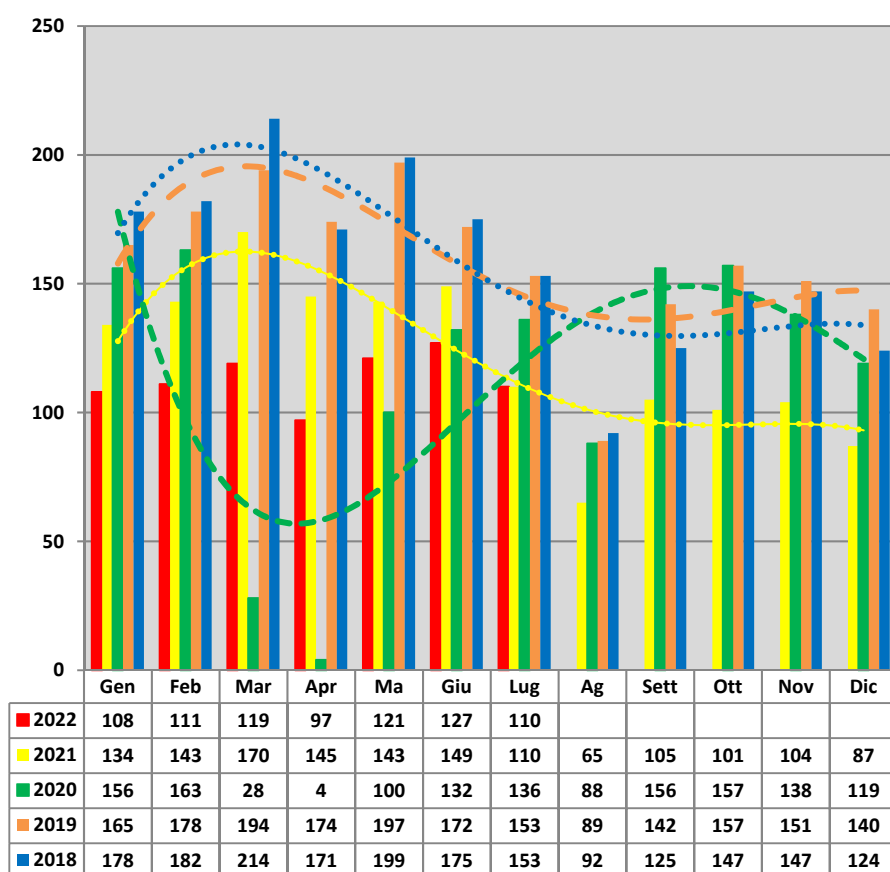


### Italian car market - July 2022

The sales trend on the car market improved in July compared to the previous months: 109,580 units registered: -0.8 in July 2021. In the first seven months 793,856 units registered, -20.3% on the previous year.

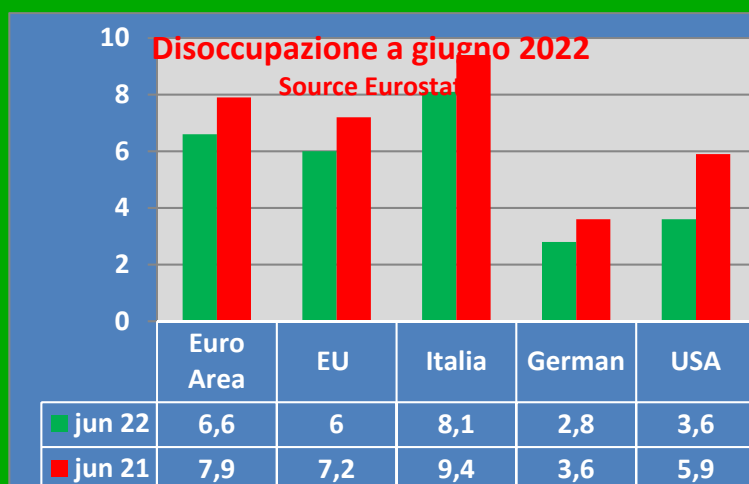
Registrations trend. ('000 units) Source Min. Trasporti / Anfia / Unrae



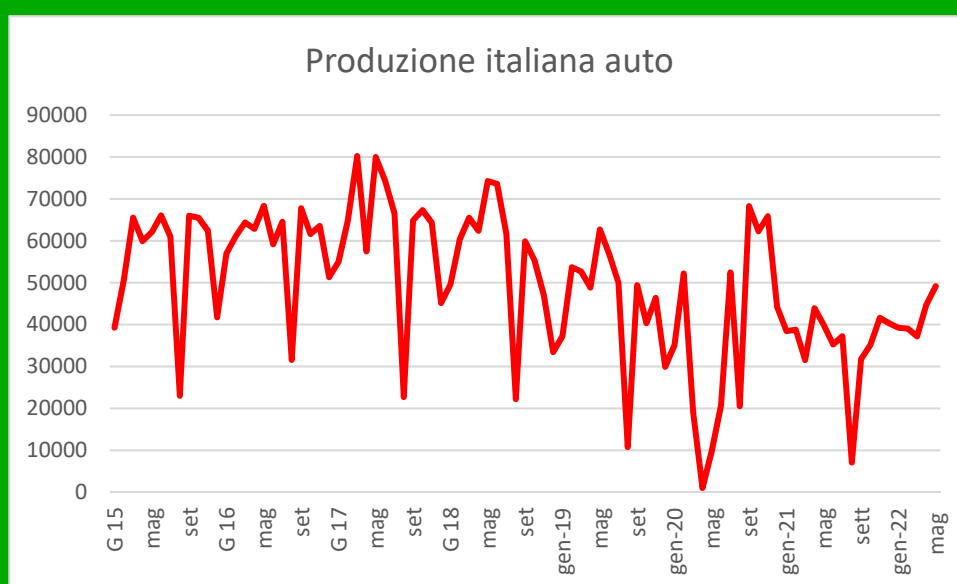
According to Anfia, "the contained decline in the month derives from the comparison with the low volumes of July 2021, which had closed at - 19.2% on July 2020. It is appropriate to extend the incentive measures also to VAT numbers and rental, which would make it possible to make an important contribution to the spread of electric mobility (BEV and PHEV

For its part, Unrae, states: In the first half of 2022, 51% of cars with very low and low emissions up to 60 g / km, were purchased by renters, organizations and companies, channels that

cover 32% of the total car market: clear proof that the 'inclusion of legal entities among the beneficiaries of the incentives is essential to relaunch the energy transition in progress in a broad and effective way", observes the President of UNRAE Michele Crisci. "In the alternative - he adds - it is at least necessary to extend the incentives to private individuals who use long-term rentals, a category of consumers excluded for no reason, by discriminating against them without reason, based on the method of supplying the car". UNRAE recalls that in the first half of 2022 long-term rental contracts to individuals represented a share of about 11% in the market for cars with emissions up to 60 g / km. "In addition - says President Crisci - in terms of transition, it is our duty to continue to insist on accelerating the country's infrastructure. An accurate time schedule is now urgent with times, places, types of columns to be installed and a clear **indication of the subjects in charge of making the investments**. And measures are needed to encourage the spread of private charging infrastructures".



Unemployment fell to 8.1% in June compared to 8.2% in May; it was 9.4% in June 2021. Youth unemployment rose to 23.1% compared to 21.4% in May; it was 29.2% last year. As for the automotive sector as a whole, according to preliminary data from Anfia, in May the domestic production of cars increased by 22.4% compared to May last year



The share of gas vehicles fell to 8.5% from 10.8% in May and to 10.4% last year. Together with electric and hybrid vehicles, the share of alternative traction vehicles to oil was 49.6% in July compared to 50.1% in June, thanks exclusively to electric vehicles. In July, the share of diesel was 20.7%. Petrol vehicles stood at 29.9%.

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