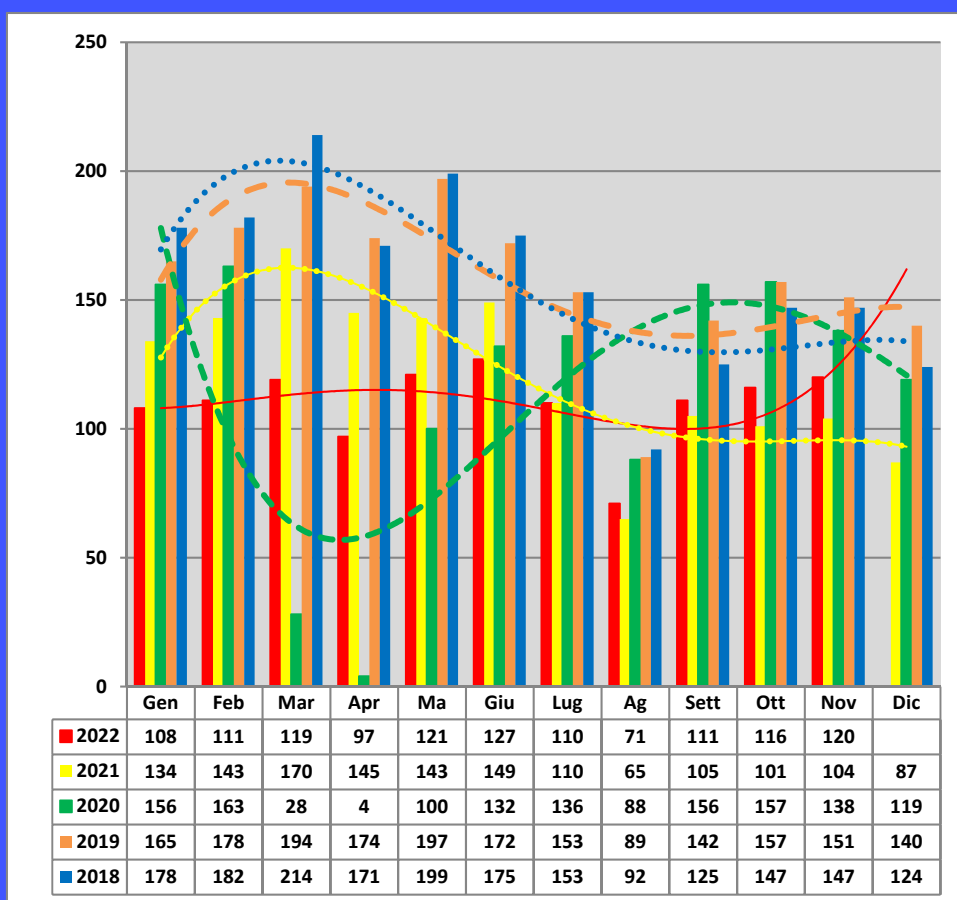


### Italian car market – November 2022

**Double-digit improvement in the sales trend on the car market also in November: 119,853 units registered: +14.7% on November 2021. In the first eleven months 1,211,769 units registered, -11.6% on last year.**

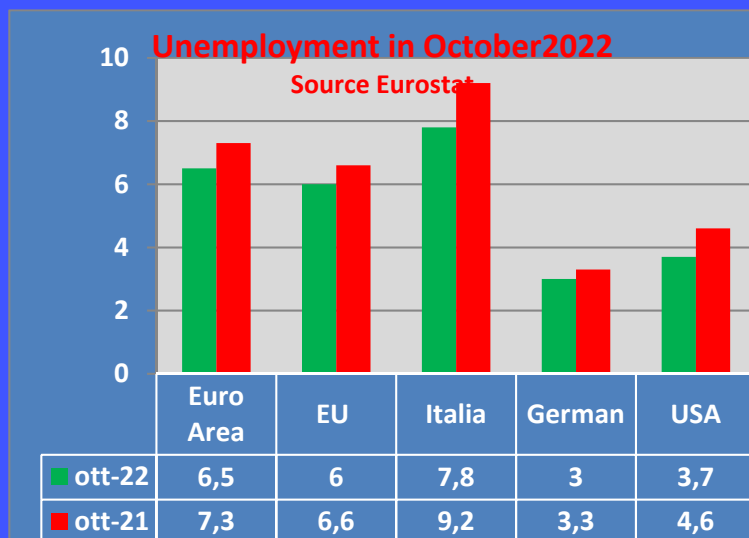
*Registrations trend. ('000 units) Source Min. Trasporti / Anfia / Unrae*



**According to Anfia** "... the recovery trend started last year continues August also benefiting from the comparison with a heavy decline in November 2021 (-24.6%), in full crisis of semiconductors. We hope that the remodulation of the incentives, available since last November 2nd, with the extension of the eco-bonus to rental companies can support registrations of cars with zero and very low environmental impact (BEV and PHEV) in the coming months e we reiterate the urgency of implementing the incentive measure for private recharging infrastructures and in condominiums, an indispensable factor in stimulating the private channel towards

*purchasing choices oriented towards electrified vehicles.*

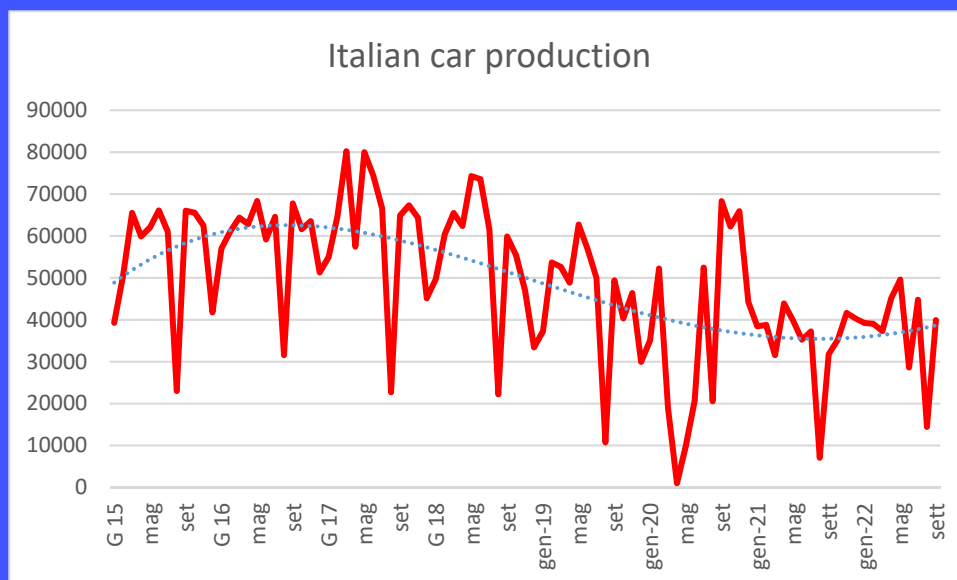
**For its part, Unrae states:** "The great and epochal changes that are affecting the world of mobility, with the evolution of the car industry and the transition towards sustainable mobility, require an urgent reflection on how to deal with the industrial reconversion in our country", he said Michele Crisci, President of UNRAE, who on the subject announces a meeting with journalists and sector operators on 13 December in Rome at Villa Blanc, where the results of the new Observatory on Cars and Mobility created by the Luiss Business School will be presented CARE UniMarconi, of which UNRAE is a partner. In the meeting with the press, in addition to providing an overview of the market and its prospects, UNRAE will illustrate in detail the proposals of the Association of Foreign Car Manufacturers to the new Government



Unemployment is stable at 7.8% in October; it had been 9.2% in October 2021. Youth unemployment fell to 23.9% from 24.1% in September; it was 27.6% last year.

As regards the automotive sector as a whole, according to preliminary data from Anfia, in September the domestic production of cars increased by 25.9% on September last year. In the nine months it rose

by 4.1% The share of gas vehicles was 11.5%. It was 11.0% last year.



Together with electric and hybrid vehicles, the share of alternative-to-oil vehicles was 54.9% in November compared to 53.9% in October, thanks solely to electric vehicles. Diesel's share was 18.2% in November. Gasoline vehicles stood at 26.9%.