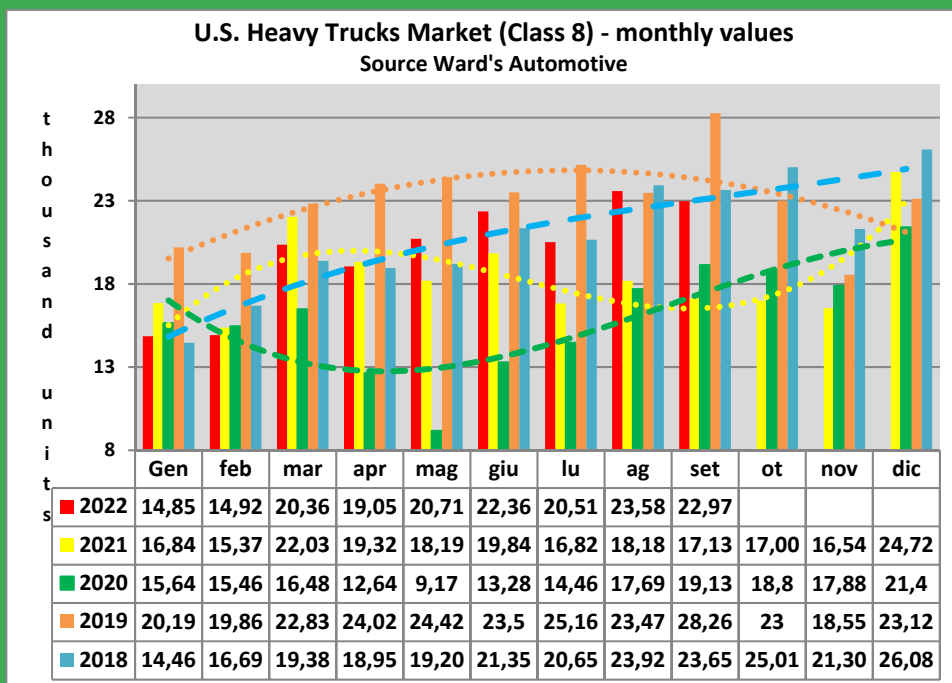




US Heavy Truck Market, sales in September 2022

Torino, October 16, 2022

Sales of Class 8 trucks in the US drop slightly in September (-2.6% compared to August), but rose by 34.1% compared to September last year.

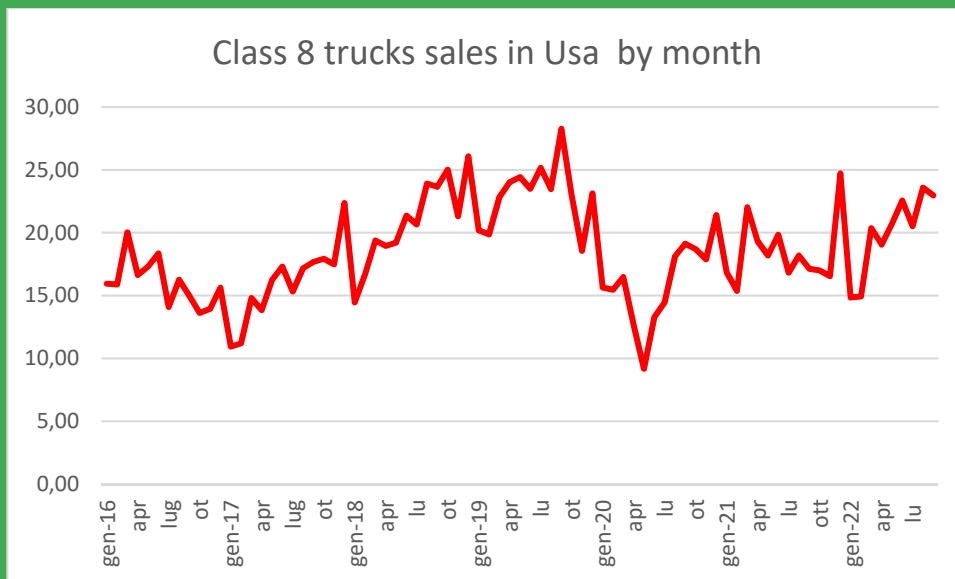


According to preliminary data from Ward's Automotive, sales of Class 8 vehicles in the US rose 34.1% from last year. In the cumulative of September, sales increased by 9.5% compared to last year to 179,246 units.

According to the FTR, preliminary Class 8 net orders in North America for September jumped to 56,500

units, the highest number ever recorded in a single month. Order activity in September was + 169% m / m and + 102% y / y, with Class 8 orders now totaling 254,000 units in the past 12 months.

The September order activity is further evidence that a tremendous level of pent-up demand remains. Although the September order spike is a positive sign for the industry, production rates continue to be impacted by component shortages as suppliers continue to face supply chain bottlenecks and labor shortages.



Emilio di Camillo – Centro Studi Subalpino – october 2022