

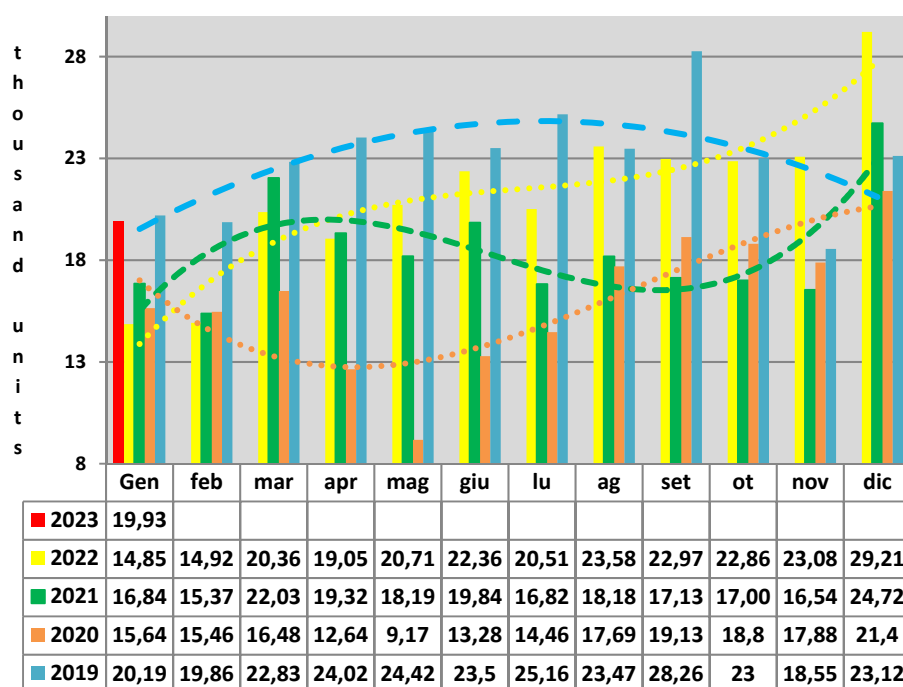


US heavy truck market – January 2023

Torino, February 16, 2023

Sales of Class 8 trucks in the United States increased significantly also in January 2023 (+34.2% compared to last year).

U.S. Heavy Trucks Market (Class 8) - monthly values
Source Ward's Automotive



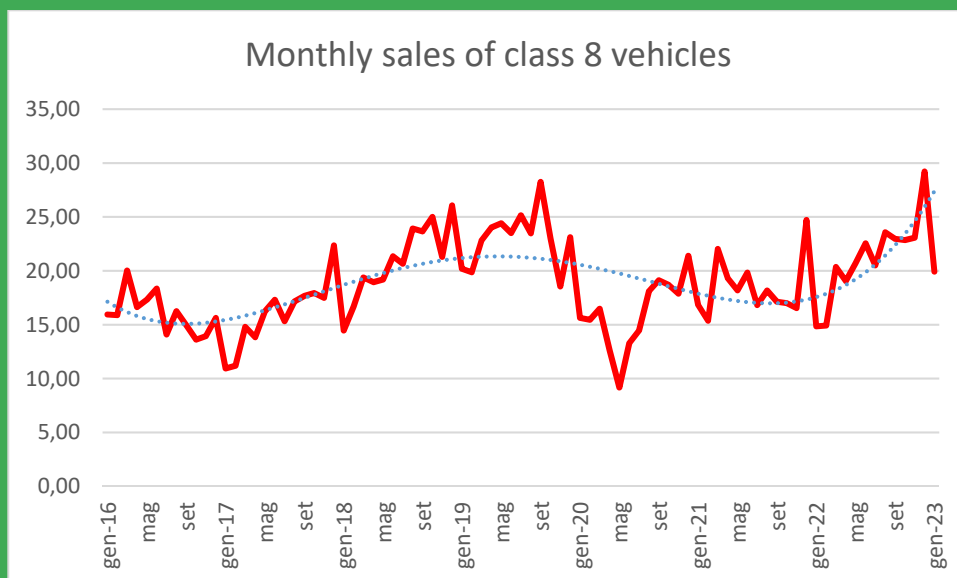
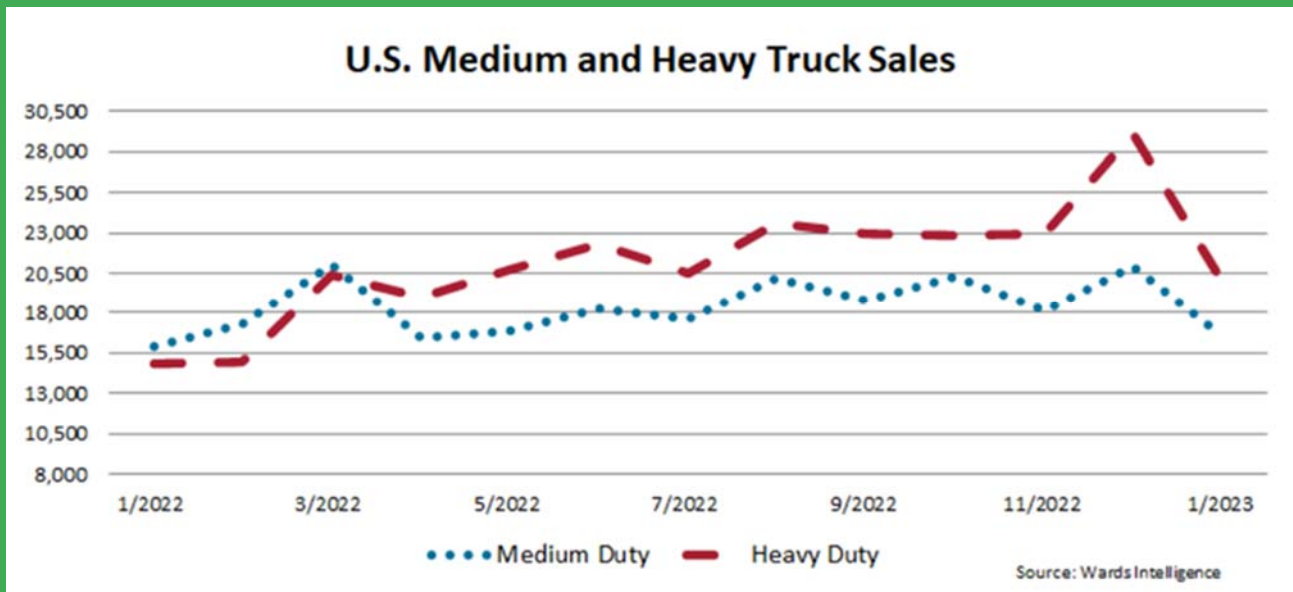
According to preliminary data from Ward's Automotive, sales of Class 8 vehicles in the United States increased 34.2 percent over last year.

The latest sales figures follow the record level of 29,172 reached in December.

North American Class 8 net preliminary orders declined for the fourth consecutive month after record September bookings, FTR Transportation Intelligence reported. The company, which competes with ACT,

reported 21,600 units in January, down 25% from December but up 2% year over year. "Given the strength of Class 8 orders at the end of the year, the related January lull is not surprising," ACT vice president and senior analyst Eric Crawford said in a news release. "We note that nearly 159,000 Class 8 net orders were placed in the last four months of 2022.

Sales of medium and heavy vehicles start in 2023 with 36,475 units sold.



Emilio di Camillo – Centro Studi Subalpino – February 2023